

## Level 1 Module

**75 Hours**

Detailed Assessment  
80% passing score

**Introduction to IB**  
Overview of  
Investment Banking

**Product Training - I**  
Securities Products  
Training

**Product Training - II**  
Derivatives Products  
Training

**Participants in IB**  
Major Participants  
in the industry

**Trends in IB**  
Latest Trends in  
Investment Banking

**CISI Investment  
Operations Certificate\***  
Module 1 : Introduction  
to Securities and  
Investment

## Level 2 Module

**80 Hours**

Detailed Assessment  
80% passing score

**Refresher on Products**  
Refresher on IB  
Products & Operations  
Organisation

**Data Integrity**  
Reference Data Teams  
Account Opening  
Instrument Setups

**Middle Office**  
Middle Office-Trade  
execution, Validation,  
Deal Review,  
Reconciliation

**Core Operations**  
Trade Confirmation,  
Settlements, Brokerage,  
Transaction Reporting

**Ops Securites**  
Lending & Borrowing  
Corporate Actions

**CISI Investment  
Operations Certificate\***  
Module 2 : Global  
Securities Operations

## Level 3 Module

**45 Hours**

Detailed Assessment  
80% passing score

**Risk Management /  
Simulation**  
Operational Risk,  
Operations Simulation

**Soft Skills  
Development**  
Soft skills -  
Communication &  
Career Readiness

**CISI Investment  
Operations Certificate\***  
Module 3 : Operational  
Risk